

SURAJ INDUSTRIES LTD

Registered Office & Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

CIN: L26943DL1992PLC457936

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 011-42524455

Date: February 19, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400001
Scrip Code - 526211

Subject : Update on receipt of amounts towards First call on the partly paid-up equity shares of Suraj Industries Limited (“the Company”) and Final Reminder – Cum-Forfeiture Notice (ISIN: IN9170U01027)

Dear Sir/Ma’am

This is with reference to the captioned subject and pursuant to the meeting of the Rights Issue Committee of the Board of Directors of the Company held on Tuesday, January 20, 2026, wherein the First Call of Rs. 10/- (comprising Rs. 2.5/- towards face value and balance Rs. 7.50/- towards share premium) (“**First Call**”), was considered and approved in respect of 2,99,25,394 outstanding partly paid-up equity shares having face value Rs. 10/- each (Rs. 2.5/- paid up) issued on rights basis pursuant to the Letter of Offer dated October 09, 2025 and has fixed Tuesday, January 27, 2026 as the record date for payment of First Call on the partly paid-up equity shares of the Company.

The Company has sent First Call notice to the shareholders of partly paid-up shares on January 28, 2026 for making payment towards the first call money during the period from Monday, February 02, 2026, to Monday, February 16, 2026 (“**Call Money Period**”).

The Company has received an amount of Rs. 20,90,86,550/- (Rupees Twenty Crore Ninety Lakh Eighty-Six Thousand Five Hundred Fifty Only) on 2,09,08,655 Equity Shares. The Rights Issue Committee of the Board of Directors of the Company at its meeting held today, i.e. **Thursday, February 19, 2026** has inter-alia considered and approved the following businesses:

- i. The conversion of 2,09,08,655 partly paid-up equity shares having a face value of Rs.10/- each (Rs. 2.5/- paid-up) bearing ISIN: IN9170U01027 in to partly paid-up equity shares having a face value of Rs. 10/- each (Rs. 5/- paid-up) bearing ISIN: IN9170U01035.

The Company is in process of completing necessary formalities for corporate actions / obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

- ii. In relation to the balance 90,16,739 partly paid-up Rights Equity Shares on which the Call Money aggregating to Rs. 9,01,67,390/- remains unpaid, considered and approved sending of a Final Reminder cum Forfeiture Notice for payment of First Call Money to the holders of such Partly Paid-up Equity Shares. TheReminder cum Forfeiture Notice Payment Period starts from Wednesday , February 25,2026 and will be closed on Wednesday , March 11, 2026..

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- iii. To waive off the interest of 12% (Twelve per cent only) p.a. as mentioned in the First Call Money Notice, for non-payment of call money by the shareholders with respect to monies payable on First Call.

The Meeting of the Rights Issue Committee of the Board of Directors commenced at **06:00 P.M.** and concluded at **06:15 P.M.**

This is for your information and records.

Yours faithfully,
For Suraj Industries Limited

Snehlata Sharma
Company Secretary & Compliance Officer